



ZESPÓŁ ELEKTROCIĘPŁOWNI WROCŁAWSKICH

KOGENERACJA SA

Selected financial data of the KOGENERACJA S.A. Group

Basic figures from consolidated statement of comprehensive income	in PLN thousand		in EURO thousand	
	For the year ended 31 December 2020	For the year ended 31 December 2019	For the year ended 31 December 2020	For the year ended 31 December 2019
Revenue from sales	1 183 441	1 092 489	264 503	253 961
Cost of sales	(1 073 026)	(910 776)	(239 825)	(211 720)
Costs of compensation for stranded costs	29 824	(7 237)	6 666	(1 682)
Operating profit	157 091	104 014	35 110	24 179
Profit before tax	157 768	106 450	35 262	24 745
Net profit	125 954	83 827	28 151	19 486
Net profit for the period attributable to ordinary shareholders	123 935	82 917	27 700	19 274
Net profit for the period attributable to non- controlling interests	2 019	910	451	212
Basic earnings per share (in PLN/EUR)	8,32	5,56	1,86	1,29
Other comprehensive income, net of tax	(1 279)	(684)	(286)	(159)
Total comprehensive income	124 675	83 143	27 865	19 328
Basic figures from consolidated statement of cash flows				
Net cash flow from operating activities	154 386	189 273	34 506	43 999
Net cash flow from investing activities	(162 040)	(164 753)	(36 217)	(38 299)
Net cash flow from financing activities	5 543	(27 261)	1 239	(6 337)
Basic figures from consolidated statement of financial position				
	As at 31 December 2020	As at 31 December 2019	As at 31 December 2020	As at 31 December 2019
Non-current assets	1 846 018	1 826 550	400 021	428 918
Current assets	1 008 295	760 055	218 492	178 480
Total assets	2 854 313	2 586 605	618 513	607 398
Non-current liabilities	660 926	703 766	143 219	165 261
Current liabilities	507 659	321 786	110 007	75 563
Equity attributable to ordinary shareholders	1 679 542	1 556 868	363 947	365 591
Equity attributable to non- controlling interests	6 186	4 185	1 340	983
Equity	1 685 728	1 561 053	365 287	366 574
Number of shares (in thousands)	14 900	14 900	14 900	14 900
Book value and diluted book value per share (in PLN/EUR)	113,14	104,77	24,52	24,60

Exchange rates of euro used for translation of selected financial data

- Statement of financial position items - average exchange rate announced by NBP as at 31 December 2020 - 4,6148
- Statement of comprehensive income and cash flows items - arithmetic average of average exchange rates announced by NBP as at the end of each month of the period from 1 January to 31 December 2020 - 4,4742
- Statement of financial position items - average exchange rate announced by NBP as at 31 December 2019 - 4,2585
- Statement of comprehensive income and cash flows items - arithmetic average of average exchange rates announced by NBP as at the end of each month of the period from 1 January to 31 December 2019 - 4,3018